

Code	SII
Company name	Sai Gon Water Infrastructure Corporation
Date	03/16/2020
Subject	Result of public offering

Content:

On March 13, 2020, Sai Gon Water Infrastructure Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Sai Gon Water Infrastructure Corporation
2. Stock type: common stock
 1. Par value: VND10,000/share
 2. Registered offering volume: 37,419,280 shares
 3. Offering price: VND 10,000/share
 4. Estimated mobilized capital: VND 374,192,800,000
 5. Issue date: December 16, 2019
 6. Beginning date: February 10, 2020
 7. Ending date: March 13, 2020
 8. Registration date: from February 10, 2020 to March 02, 2020
 9. Payment date: from February 10, 2020 to March 02, 2020
 10. Transfer date: expected in March 2020 or April 2020.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic employees		0	0	0	0	0	0	0	0%
2. Outside investors	16,900	37,419,280	6,104	6,104	14	14	0	37,413,176	0.0163%
Total		37,419,280	6,104	6,104	14	14	0	37,413,176	0.0163%
1. Domestic shareholders	16,900	19,097,451	5,467	5,467	11	11	0	19,091,984	0.0286%
2. Foreign shareholders	16,900	18,321,829	637	637	3	3	0	18,321,192	0.0035%
Total		37,419,280	6,104	6,104	14	14	0	37,413,176	0.0163%

1. Existing shareholders	16,900	37,419,280	6,104	6,104	14	14	0	37,413,176	0.0163%
2. Strategic investors (if any)		0	0	0	0	0	0	0	0%
3. To handle undistributed shares	16,900	37,413,176	0	0	0	0	0	37,413,176	0%
Total		37,419,280	6,104	6,104	14	14	0	37,413,176	0.0163%

V. Summary result:

1. Total distributed shares: 6,104 shares, accounting for 0.0163% of offering volume.
2. Total proceeds from the offering: VND 103,157,600
3. Total expenses: VND 75,000,000
4. Total net proceeds after the public offering: VND 28,112,211.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	645,221,040	170	100%
- Domestic shareholders, in which:	329,321,070	151	88.82%
+ State shareholders:	0	0	0%
+ Other shareholders:	329,321,070	151	88.82%
- Foreign shareholders:	315,899,970	19	11.18%

Details:			
- Founding shareholders (*)	0	0	0%
- Major shareholders:	642,054,500	03	99.51%
- Shareholders holding less than 1% of voting right	3,166,540	167	0.49%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Hochiminh City Infrastructure Investment Joint Stock Company	32,654,750	50.61%
2	Manila Water South Asia Holdings Pte. Ltd.	24,516,000	38.00%
3	VIAC (No.1) Limited Partnership	7,034,700	10.90%
	Total	64,205,450	99.51%